



For us to accurately create an individualized plan for you to live an E.P.I.C. life, it is imperative that we get to know you on many different levels to help you overcome what is either holding you back or keeping you from being healthy. The most important question we will try to answer is the “why”. “Why” are you in the state of health you are in? Is it due to lack of movement; improper nutrition; or is it an emotional/relational roadblock that is culprit. At E.P.I.C. Chiropractic, we look at the body as a whole,

instead of individual systems or parts; this requires us to ask questions most physicians do not. As in all physician’s offices, your health history and privacy will be held to the highest of standards.

Our goal for every individual that starts care with us is to make sure their body is functioning like an **E**lite **P**erformance machine that it is, through our **I**ndividualized **C**are approach, to ensure everyone lives an E.P.I.C. life. We believe that when you commit to making you a priority, you begin to live this life with a purpose. (You are a better you, when you take care of you!)

Your E.P.I.C. life awaits!

Personal Demographics	
Name: _____ M.I.: ____	Last Name: _____ Date: ____/____/____
Preferred Name: _____	
Mailing Address: _____	
Apt#: _____	City: _____ State: _____ Zip Code: _____
Home Phone: (____) _____	Work Phone: (____) _____
Cell Phone: (____) _____	Email: _____
Preferred Contact: ___Home ___Work ___Cell ___Email ___Any	
Sex: F___ M___	DOB: ____ / ____ / ____ Age: _____ S.S.#: ____ - ____ - ____
Height: _____ Ft. _____ Inches	Weight: _____ Pounds
Occupation: _____	Employer: _____ Years: _____
Marital Status: ___Minor ___Single ___Married ___Divorced ___Separated ___Widowed	
Spouse’s Name: _____	Occupation: _____
Number of Children: _____ Names & Ages: _____	
Who referred you or how did you hear about us? _____	
What do you know about what we do here? _____	



Initials: _____

In the event of an Emergency

Who should we contact: _____ Relation: _____
Home Phone: (____) _____ Work or Cell Phone: (____) _____
Primary Care Physician: _____ Phone: _____
May we update them on your condition? ___Yes ___No

Insurance Information

* If insured please provide your insurance card to copy *

Carrier: _____ Phone: _____
ID #: _____ Group #: _____
Relationship to insured: ___Self ___*Spouse ___*Parent ___*Guardian

* If other than "Self" provide Name and Date of Birth of insured

Insured's Name: _____ DOB: _____

I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I authorize the office to release any medical information and to complete any usual and customary reports to assist in collecting information from my insurance company. I fully understand that I am solely responsible for any balance not paid by my insurance company (if offered at this office).

Initials: _____

Reason for Seeking Care

What is your reason for seeking care at E.P.I.C. Chiropractic? _____

When did this begin? (If applicable) _____

How did it begin: ___Sudden ___Gradually ___Unknown

Etiology: ___Fall ___Repetitive ___Auto ___Sports ___Work ___Chronic

Explain: _____

Interferes with: ___Work ___School ___Sleep ___Daily Routine ___Hobbies/Interests

Is it getting worse: ___Yes ___No ___Constant ___Comes and Goes

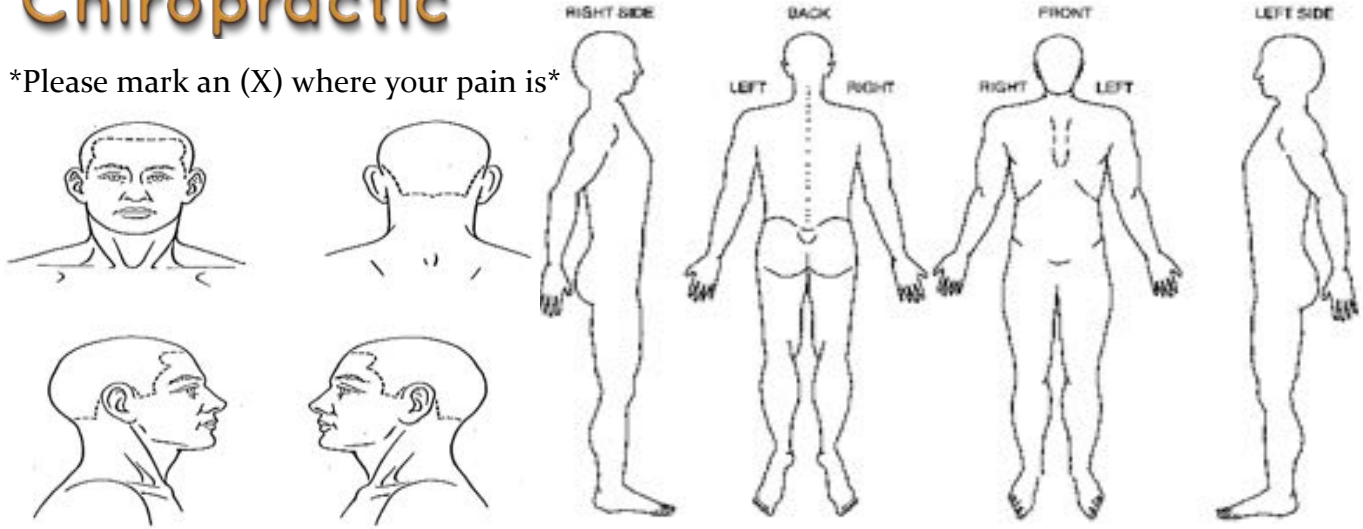
Have you had a similar episode in the past (if so, when?): _____

What did you do to recover from prior episode? _____

E.P.I.C. Chiropractic

Initials: _____

Please mark an (X) where your pain is



Conditions or Illnesses

Current	Past	Condition / Illness	Current	Past	Condition / Illness
		AIDS/HIV			Anemia
		Arthritis			Emphysema
		Asthma			Heart Trouble
		Breast Lumps			Herniated Disc
		Cancer			High Blood Pressure
		Diabetes			Liver Trouble
		Dislocated Joints			Low Blood Pressure
		Epilepsy			Migraines
		Headaches			Pacemaker
		Kidney Trouble			Rheumatoid Arthritis
		Prostate Trouble			Stroke
		Scoliosis			Tuberculosis
		Sinus Trouble/Allergies			Tumors/Growths
		Thyroid Issues			Ulcer

Family History

Condition	✓yes	Family Member	Condition	✓yes	Family Member
Anemia			Heart Trouble		
Arthritis			High Blood Pressure		
Cancer			Joint Problems		
Congenital Disease			Kidney Disease		
Diabetes			Mental Illness		
Disc Problems			Osteoporosis		
Genetic Disease			Scoliosis		
Headaches			Stroke		
Other					



Initials: _____

State of Health

Please **Check** all the professionals you've seen (past & present)

Medical Doctor Chiropractor Osteopath Physical Therapist Psychologist
 Counselor Other: _____

Previously diagnosed conditions and age: _____

Please list all the medications/prescriptions you are currently taking: _____

What Supplements are you currently taking? _____

List all surgeries and their dates: _____

List all car accidents you have been in (even the "small", "minor", or "fender bender"): _____

Have you ever broken a bone? Which one(s): _____

Have you ever passed out (fainted) or been knocked unconscious? If so, how and when: _____

List any other injuries or traumas you have experienced: _____

What are some of the things your health condition is keeping you from doing? _____

What is your level of commitment to yourself and your health? **1 2 3 4 5 6 7 8 9 10**

Explain: _____

What health goal, if you were to complete or accomplish it, would have the greatest impact on your life? _____



Initials: _____

Getting to know you better

Below is a list of question that will help us get to know your life story better so that we can more accurately tailor a treatment plan to fit you and no one else but you. Please answer to the best of your ability and remember all this information will be kept to the utmost highest privacy standards.

I like who I am: Yes or No I love my career / job: Yes or No

I am an Introvert Extrovert or Ambivert

Do you smoke? Yes or No if Yes, do you want to quit? Yes or No

What is the most stressful part of your life? Home Work Health Friends

When was the last time you took a vacation? _____ Where did you go? _____

Would you like for us to pray with or for you? Yes No or Unsure

Do you want to make a lifestyle change? Yes or No

What do you want out of life? _____

Do you have any hobbies? Yes or No If Yes, what are they? _____

Do you have any pets? Yes or No If yes, what kind? _____

Are you interested in changing your diet? Yes or No

How many bowel movements do you have a day? **1** **2** **3+**
_____Every other day or Every ___ days

Do you ever “pop” or “crack” your neck or back? Yes or No

Do (or did) you get along with your parents? Yes or No

What is the best part of your life? _____

What do you fear most about your life? _____

What would you like your life to look like 1 year from now? _____

If you were granted one wish, what would YOU WANT it to be and why? _____

What do you want to achieve (your #1 priority) in the next 90 days? _____



Initials: _____

Financial Policy

It is important for you to fully understand that our financial, credit, and collection policies are a necessary part of assuring the financial resources needed to maintain this healthcare facility for our patients and community. Please read this policy statement carefully and feel free to ask any questions in any area. We ask that you sign this statement when you have read and understand each point.

- Payment for services is due at the time services are rendered, unless other arrangements have been made with Dr. Richard J Simpson DC, MS. I understand that Dr. Simpson is the only person who can change payment policy at E.P.I.C. Chiropractic, PLLC.
- E.P.I.C. Chiropractic, PLLC is a participating provider for several insurance carriers and health plans. The type of insurance you have will determine the level of payment responsibility you will have on the date of service. If you have health insurance, this is an agreement between you and your insurance carrier to pay for medical care, and not a substitute for payment at the time of service. You are responsible for your entire bill regardless of your insurance company's failure to pay any of the anticipated charges for any reason. We are not a mediator between you and your insurance company, and we will not enter into any dispute with them. For those insurance companies that we have contracted with as a participating provider we will provide services within their contracted fee schedule and guidelines. As a service to you our office will file insurance claims on your behalf to your insurance company.
- I authorize E.P.I.C. Chiropractic to release any information pertaining to my treatment to third party payers or other health care providers. I authorize and request my insurance company to pay directly to this office any payable benefits. I further understand that payment may be less than the actual cost of services and will be responsible for any outstanding amount owed to this office. Co-payments, annual deductibles, and coinsurance amounts are the responsibility of the patient and are due at the time of service. If unusual circumstances should make it difficult for you to meet our credit terms, we invite you to discuss with our office staff any payment options available to you.
- Any services not covered by the insurance company will be the patient's responsibility.
- Any denied or disputed claims will be treated as uncovered services and you will be expected to pay such charges on a timely basis.
- If you discontinue care for any reason, other than discharge by the doctor, your bill is due and payable in full immediately. Regardless of any previous arrangements or discounts.
- In the event that my account is turned over to collections for nonpayment at the 90(ninety) day mark, I understand and accept that my past due amount will be assessed an additional fee of 40% (forty percent) and that I will be responsible for paying this fee in addition to the outstanding balance on my account.
- Workers compensation patients are required to bring or have completed Form 113 by your employer as Kentucky Law Requires this.
- Auto and personal injury patients are required to bring insurance information to include the claimant name, insured name, claim number, and date of loss. If an attorney represents your interest, we ask that you supply his/her name, address and telephone number and sign an attorney lien form.
- We charge for special forms and letters to be sent to lawyers, insurance companies, disability boards, auto claims and other physicians. The amount charged may/will vary with the amount of paper and time involved.

A returned check fee of \$30.00 will be charged on all checks that are returned as non-sufficient funds (NSF) or non-processable.

Date: _____ Print Patient Name: _____

Signature: _____



Initials: _____

HIPAA Consent Form

Protecting the privacy of your personal health information is important to us. Disclosure of your protected health information without authorization is strictly limited to define situations that include emergency care, quality assurance activities, public health, research, and law enforcement activities. Any other disclosures for the purposes of treatment, payment, or practice operations will be made only after obtaining your consent. You may request restrictions on your disclosures. You may inspect and receive copies of your records within 30 days with a request. You may request to view charges to your records. In the future, we may contact you for appointment reminders, announcements, and to inform you about our practice and its staff.

I understand that, under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to: conduct, plan, and direct my treatment and follow up with multiple healthcare providers who may be involved in that treatment directly or indirectly, obtain payment from third party payers, and conduct normal healthcare operations such as quality assessments and physician's certificates. I have read and understand your Notice of Privacy Practices. I also understand that I can request in writing that you restrict how my personal information is used and disclosed.

Date: _____ Print Patient Name: _____

Signature: _____

Consent to Treatment with Benefits, Risks and Alternatives

This disclosure is not meant to scare or alarm you; it is simply an effort to make you better informed so you may give or withhold your consent to the procedure. The nature of chiropractic treatment: the doctor will use his/her hands, mechanical device, or instrument in order to move the joints and/or soft tissues of the body. You may feel a "click" or "pop", such as the noise when a knuckle is "cracked", you may feel the movement of the joint. I hereby request and consent to the performance of chiropractic adjustments and other chiropractic procedures, including various modes of physical therapy and diagnostic X-rays, on me (or for the patient named below, for whom I am legally responsible) by the Doctor of Chiropractic named below and/or other licensed Doctors of Chiropractic or those working at the clinic or office who now or in the future treat me while employed by, working or associated with, or serving as a backup for the Doctor of Chiropractic named below.

- **Possible Risks:** as with any health care procedure, complications are possible following a chiropractic manipulation. Complications could include fractures of bone, muscular strain, ligamentous sprain, dislocations of joints, or injury to intervertebral discs, nerves or spinal cord. Cerebrovascular injury or stroke could occur upon severe injury to arteries of the neck. A minority of patients may notice stiffness or soreness after the first few days of treatment. The ancillary procedures could produce skin irritation, burns or minor complications.
- **Alternatives to Treatment:** over-the-counter analgesics, medical care, in some cases hospitalization and/or surgery, along with other non-traditional modes such as acupuncture, massage, reiki...etc.
- **Risks of Remaining Untreated:** Delay of treatment allows formation of adhesions, scar tissue and other degenerative changes. These changes can further reduce skeletal mobility, and induce chronic pain cycles. It is quite probable that delay of treatment will complicate the condition and make future rehabilitation more difficult.
- **Benefits:** Chiropractic treatment has been demonstrated to be effective for complaints of the neck, back and other areas of the body caused by nerves, muscles, joints and related tissues. It can increase mobility, improve function, and reduce or eliminate the need for drugs or surgery.

I have read, or have had read to me, the above consent. I have also had the opportunity to ask questions, and all of my questions have been answered fully and satisfactorily. By Signing below, I consent to the treatment plan. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

Date: _____ Print Patient Name: _____

Patient or Guardian Signature: _____

Doctor's Signature: _____



Doctor's Initials: _____

FOR USE BY CLINIC STAFF

Multiple horizontal lines for notes.

TVAS, Diagnosis, FOA, & Tx Plan

Pain Right Now: 1 2 3 4 5 6 7 8 9 10 Pain on Average: 1 2 3 4 5 6 7 8 9 10 Pain at its Worst: 1 2 3 4 5 6 7 8 9 10	Diagnosis: 1.) _____ 2.) _____ 3.) _____ 4.) _____
FOA: _____ _____ _____	Tx Plan: _____ _____ _____

SYSTEMS SURVEY FORM
(Restricted to Professional Use)

PATIENT _____ AGE _____ DOCTOR _____ DATE _____

INSTRUCTIONS: Circle the number that applies to you. If a symptom does not apply, leave it blank.
Circle either: (1) for **MILD** symptoms (occurs rarely), (2) for **MODERATE** symptoms (occurs several times a month),
or (3) for **SEVERE** symptoms (occurs almost constantly).

GROUP ONE

- | | | |
|-----------------------------------|--|-----------------------------------|
| 1 - 1 2 3 Acid foods upset | 8 - 1 2 3 Gag Easily | 15 - 1 2 3 Appetite reduced |
| 2 - 1 2 3 Get chilled, often | 9 - 1 2 3 Unable to relax, startles easily | 16 - 1 2 3 Cold sweats often |
| 3 - 1 2 3 "Lump" in throat | 10 - 1 2 3 Extremities cold, clammy | 17 - 1 2 3 Fever easily raised |
| 4 - 1 2 3 Dry mouth-eyes-nose | 11 - 1 2 3 Strong light irritates | 18 - 1 2 3 Neuralgia-like pains |
| 5 - 1 2 3 Pulse speeds after meal | 12 - 1 2 3 Urine amount reduced | 19 - 1 2 3 Staring, blinks little |
| 6 - 1 2 3 Keyed up - fail to calm | 13 - 1 2 3 Heart pounds after retiring | 20 - 1 2 3 Sour stomach frequent |
| 7 - 1 2 3 Cuts heal slowly | 14 - 1 2 3 "Nervous" stomach | |

GROUP TWO

- | | | |
|---|--|--|
| 21 - 1 2 3 Joint stiffness after arising | 29 - 1 2 3 Digestion rapid | 37 - 1 2 3 "Slow starter" |
| 22 - 1 2 3 Muscle-leg-toe cramps at night | 30 - 1 2 3 Vomiting frequent | 38 - 1 2 3 Get "chilled" infrequently |
| 23 - 1 2 3 "Butterfly" stomach, cramps | 31 - 1 2 3 Hoarseness frequent | 39 - 1 2 3 Perspire easily |
| 24 - 1 2 3 Eyes or nose watery | 32 - 1 2 3 Breathing irregular | 40 - 1 2 3 Circulation poor,
sensitive to cold |
| 25 - 1 2 3 Eyes blink often | 33 - 1 2 3 Pulse slow; feels "irregular" | 41 - 1 2 3 Subject to colds,
asthma, bronchitis |
| 26 - 1 2 3 Eyelids swollen, puffy | 34 - 1 2 3 Gagging reflex slow | |
| 27 - 1 2 3 Indigestion soon after meals | 35 - 1 2 3 Difficulty swallowing | |
| 28 - 1 2 3 Always seem hungry;
feels "lightheaded" often | 36 - 1 2 3 Constipation,
diarrhea alternating | |

GROUP THREE

- | | | |
|---|--|---|
| 42 - 1 2 3 Eat when nervous | 49 - 1 2 3 Heart palpitates if meals
missed or delayed | 53 - 1 2 3 Crave candy or coffee
in afternoons |
| 43 - 1 2 3 Excessive appetite | 50 - 1 2 3 Afternoon headaches | 54 - 1 2 3 Moods of depression -
"blues" or melancholy |
| 44 - 1 2 3 Hungry between meals | 51 - 1 2 3 Overeating sweets upsets | 55 - 1 2 3 Abnormal craving for
sweets or snacks |
| 45 - 1 2 3 Irritable before meals | 52 - 1 2 3 Awaken after few hours sleep
- hard to get back to sleep | |
| 46 - 1 2 3 Get "shaky" if hungry | | |
| 47 - 1 2 3 Fatigue, eating relieves | | |
| 48 - 1 2 3 "Lightheaded" if meals delayed | | |

GROUP FOUR

- | | | |
|---|---|--|
| 56 - 1 2 3 Hands and feet go to sleep
easily, numbness | 63 - 1 2 3 Get "drowsy" often | 68 - 1 2 3 Bruise easily, "black
and blue" spots |
| 57 - 1 2 3 Sigh frequently, "air
hunger" | 64 - 1 2 3 Swollen ankles
worse at night | 69 - 1 2 3 Tendency to anemia |
| 58 - 1 2 3 Aware of "breathing
heavily" | 65 - 1 2 3 Muscle cramps, worse
during exercise; get
"charley horses" | 70 - 1 2 3 "Nose bleeds" frequent |
| 59 - 1 2 3 High altitude discomfort | 66 - 1 2 3 Shortness of breath
on exertion | 71 - 1 2 3 Noises in head, or
"ringing in ears" |
| 60 - 1 2 3 Opens windows in
closed room | 67 - 1 2 3 Dull pain in chest or
radiating into left arm,
worse on exertion | 72 - 1 2 3 Tension under the
breastbone, or feeling
of "tightness",
worse on exertion |
| 61 - 1 2 3 Susceptible to colds
and fevers | | |
| 62 - 1 2 3 Afternoon "yawner" | | |

GROUP FIVE

- | | | |
|---|--|---|
| 73 - 1 2 3 Dizziness | 83 - 1 2 3 Feeling queasy; headache over eyes | 91 - 1 2 3 Sneezing attacks |
| 74 - 1 2 3 Dry skin | 84 - 1 2 3 Greasy foods upset | 92 - 1 2 3 Dreaming, nightmare type bad dreams |
| 75 - 1 2 3 Burning feet | 85 - 1 2 3 Stools light-colored | 93 - 1 2 3 Bad breath (halitosis) |
| 76 - 1 2 3 Blurred vision | 86 - 1 2 3 Skin peels on foot soles | 94 - 1 2 3 Milk products cause distress |
| 77 - 1 2 3 Itching skin and feet | 87 - 1 2 3 Pain between shoulder blades | 95 - 1 2 3 Sensitive to hot weather |
| 78 - 1 2 3 Excessive falling hair | 88 - 1 2 3 Use laxatives | 96 - 1 2 3 Burning or itching anus |
| 79 - 1 2 3 Frequent skin rashes | 89 - 1 2 3 Stools alternate from soft to watery | 97 - 1 2 3 Crave sweets |
| 80 - 1 2 3 Bitter, metallic taste in mouth in mornings | 90 - 1 2 3 History of gallbladder attacks or gallstones | |
| 81 - 1 2 3 Bowel movements painful or difficult | | |
| 82 - 1 2 3 Worrier, feels insecure | | |

GROUP SIX

- | | | |
|--|--|--|
| 98 - 1 2 3 Loss of taste for meat | 101 - 1 2 3 Coated tongue | 104 - 1 2 3 Mucous colitis or "irritable bowel" |
| 99 - 1 2 3 Lower bowel gas several hours after eating | 102 - 1 2 3 Pass large amounts of foul-smelling gas | 105 - 1 2 3 Gas shortly after eating |
| 100 - 1 2 3 Burning stomach sensations, eating relieves | 103 - 1 2 3 Indigestion 1/2 - 1 hour after | 106 - 1 2 3 Stomach "bloating" eating; may be up to 3-4 hours after |

GROUP SEVEN

- | | | |
|---|---|---|
| (A) | | (E) |
| 107 - 1 2 3 Insomnia | | 150 - 1 2 3 Dizziness |
| 108 - 1 2 3 Nervousness | | 151 - 1 2 3 Headaches |
| 109 - 1 2 3 Can't gain weight | (C) | 152 - 1 2 3 Hot flashes |
| 110 - 1 2 3 Intolerance to heat | 137 - 1 2 3 Failing memory | 153 - 1 2 3 Increased blood pressure |
| 111 - 1 2 3 Highly emotional | 138 - 1 2 3 Low blood pressure | 154 - 1 2 3 Hair growth on face or body (female) |
| 112 - 1 2 3 Flush easily | 139 - 1 2 3 Increased sex drive | 155 - 1 2 3 Sugar in urine (not diabetes) |
| 113 - 1 2 3 Night sweats | 140 - 1 2 3 Headaches, "splitting or rendering" type | 156 - 1 2 3 Masculine tendencies (female) |
| 114 - 1 2 3 Thin, moist skin | 141 - 1 2 3 Decreased sugar tolerance | |
| 115 - 1 2 3 Inward trembling | (D) | (F) |
| 116 - 1 2 3 Heart palpitates | 142 - 1 2 3 Abnormal thirst | 157 - 1 2 3 Weakness, dizziness |
| 117 - 1 2 3 Increased appetite without weight gain | 143 - 1 2 3 Bloating of abdomen | 158 - 1 2 3 Chronic fatigue |
| 118 - 1 2 3 Pulse fast at rest | 144 - 1 2 3 Weight gain around hips or waist | 159 - 1 2 3 Low blood pressure |
| 119 - 1 2 3 Eyelids and face twitch | 145 - 1 2 3 Sex drive reduced or lacking | 160 - 1 2 3 Nails, weak, ridged |
| 120 - 1 2 3 Irritable and restless | 146 - 1 2 3 Tendency to ulcers, colitis | 161 - 1 2 3 Tendency to hives |
| 121 - 1 2 3 Can't work under pressure | 147 - 1 2 3 Increased sugar tolerance | 162 - 1 2 3 Arthritic tendencies |
| (B) | 148 - 1 2 3 Women: menstrual disorders | 163 - 1 2 3 Perspiration increase |
| 122 - 1 2 3 Increase in weight | 149 - 1 2 3 Young girls: lack of menstrual function | 164 - 1 2 3 Bowel disorders |
| 123 - 1 2 3 Decrease in appetite | | 165 - 1 2 3 Poor circulation |
| 124 - 1 2 3 Fatigue easily | | 166 - 1 2 3 Swollen ankles |
| 125 - 1 2 3 Ringing in ears | | 167 - 1 2 3 Crave salt |
| 126 - 1 2 3 Sleepy during day | | 168 - 1 2 3 Brown spots or bronzing of skin |
| 127 - 1 2 3 Sensitive to cold | | 169 - 1 2 3 Allergies - tendency to asthma |
| 128 - 1 2 3 Dry or scaly skin | | 170 - 1 2 3 Weakness after colds, influenza |
| 129 - 1 2 3 Constipation | | 171 - 1 2 3 Exhaustion - muscular and nervous |
| 130 - 1 2 3 Mental sluggishness | | 172 - 1 2 3 Respiratory disorders |
| 131 - 1 2 3 Hair coarse, falls out | | |
| 132 - 1 2 3 Headaches upon arising wear off during day | | |
| 133 - 1 2 3 Slow pulse, below 65 | | |
| 134 - 1 2 3 Frequency of urination | | |
| 135 - 1 2 3 Impaired hearing | | |
| 136 - 1 2 3 Reduced initiative | | |

